

KANAK SONI

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Professional Qualification

Course	Year	Institution	Marks	Remarks
CA Final Examination	Nov 2023 & May 2024	Institute of Chartered Accountants of India (ICAI)	369/700 (53%)	Exemption in Strategic Financial Management
CA Intermediate	May 2019	Institute of Chartered Accountants of India (ICAI)	419/800 (53%)	Exemption in corporate law
Common Proficiency Test (CPT)	December 2017	Institute of Chartered Accountants of India (ICAI)	151/200 (75%)	-
Bachelor of Commerce (B.Com.)	July 2020	University of Kota, Commerce Collage, Kota	1080/1800 (60%)	Scored 89 in Accts. & Bus. Stats. in 3 rd Year
Class XII – RBSE	March 2017	Shiv Jyoti school (RBSE), Kota	379/500 (76%)	Scored 79 above marks Accounts, Business Studies & English

Work Experience

Senior Accounting Officer II at KMK Ventures Pvt. Ltd., Ahmedabad. 2025		21st Oct. 2024 – 23rd May
US Tax and Accounting	<ul style="list-style-type: none">Prepared and reviewed U.S. Individual Income Tax Returns (Form 1040) for residents, non-residents, and expatriates, ensuring compliance with IRS regulations and accurate application of deductions, credits, and foreign income exclusions.Managed the preparation and filing of Partnership Tax Returns (Form 1065), including preparation of Schedule K-1s, partner basis calculations, and analysis of distributive share allocations, capital account tracking, and guaranteed payments.Filed S Corporation Returns (Form 1120S) with detailed attention to shareholder basis, built-in gains, and pass-through income reporting; ensured accurate preparation of Schedule K-1s and related disclosures.Performed tax reconciliations, year-end adjustments, and supported tax planning strategies for individual and small business clients.Assisted in gathering and organizing client financial information including W-2s, 1099s, brokerage statements, and business income/expenses to support accurate tax reporting.Utilized Various tax software such as Drake, Proconnect, ProSeries etc to efficiently process returns and ensure compliance with federal and state tax codes.	
Articled Assistant at VAG & Company (Chartered Accountants), KOTA AND P.KHANDELWAL&CO.		26th Sep 2019 – 3rd Oct 2022
Taxation and Audit	<ul style="list-style-type: none">Preparation and finalization of books of accounts & financial statements as per AS & Schedule III including Cash Flow Statement, Notes to Accounts, Management Letter, Letter of Representation, Audit Report of corporate and Non-corporate entities.Performed audit procedure such as Vouching, Verification of Income & Expenditures, Scrutinized Ledgers, Reconciled Banks/Account Receivable/Account Payables balances, Depreciation Testing, Variance analysis and other Analytical Procedures.Filing of TDS returns (Form 24Q, 26Q, 27EQ) and ensuring compliances of TDS. Checking the Statutory Compliances and regularity of company in depositing the dues.Conducted and Finalized the Tax Audit u/s 44AB of Income Tax Act, 1961 of 10+ clients consisting of Individual, Firms, HUF and Companies in Form 3CA-3CD and of charitable trust in form 10B.Assisted in filing of Income tax return, GST Return and compliances thereof.Conducted concurrent bank audit of public sector bank.Preparation of rectification request under section 154 of income tax act.	
MCA Filing and Others	<ul style="list-style-type: none">Prepared & filed MCA forms including annual fillings (AOC-04), annual return (MGT-07), registration of charge (CHG-08) & assisted in MCA filing of incorporation of company in (Spice form).Preparation of provisional and estimated balance sheet for various client for bank loan purposeSignificant findings regarding revenue leakage of 100000 in concurrent bank audit.Significant findings regarding cersai registration of properties mortgage not done.	

Extra-Curricular Activities, Achievements & Skills	
Certificate	<ul style="list-style-type: none"> Successfully completed 15 days of Soft Skills – Orientation Course (OC) and 15 days of Advance Soft Skills – Management & Communication Skills Course (MCS) conducted by ICAI. Successfully completed 100 hours of Integrated Course on Information Technology (ICIT) and 100 hours of Advance Integrated Course on Information Technology (AICIT).
Language	<ul style="list-style-type: none"> Fluent in both English and Hindi, with a strong ability to effectively communicate and convey ideas.
Co-curricular	<ul style="list-style-type: none"> Actively participating and won in an inter-school essay competition organized by TATA building India. Assisted with a social service program during the COVID-19 pandemic where helped people and actively participated in supporting a special care home for children. Currently mentoring 5 students to prepare them for upcoming CA exams. Self-prepared for CA FINAL across almost all subjects and availed ICAI scholarship.
Skills	<ul style="list-style-type: none"> Skilled in utilizing various financial and accounting software programs, including Microsoft Office tools, Tally ERP 9, finacle, and CompuOffice, to effectively manage and analyze financial data. Communication and adaptability teamwork